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## UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

In re:

Chapter 11

ARAMID ENTERTAINMENT FUND

LIMITED, et al.

Case No.: 14-11802 (SHL) (Jointly Administered)

Debtors.

ARAMID ENTERTAINMENT FUND

LIMITED,

Adv. Pro. No. 16-01025-shl

v.

Plaintiff.

DAVID MOLNER, ARAMID CAPITAL PARTNERS LLP; SCREEN CAPITAL INTERNATIONAL CORP. and GENCO CAPITAL CORP.,

Defendants.

**DECLARATION OF JORDAN W. SIEV** 

Hearing Date: May 11, 2016 Hearing Time: 11:00 a.m. (EST)

JORDAN W. SIEV, an attorney duly admitted to practice law in the State of New York and in the Courts of this District, declares under penalty of perjury, as follows:

- 1. I am a partner at the law firm of Reed Smith LLP, counsel to the Aramid Distribution Trust (the "<u>Distribution Trust</u>"), as success in interest to Aramid Entertainment Fund Limited ("<u>AEF</u>" or the "<u>Fund</u>"), Plaintiff in this Adversary Proceeding. I submit this Declaration in support of the Distribution Trust's opposition to Defendants' motion to compel arbitration.
- 2. A true and correct copy of the Adversary Complaint, dated February 9, 2016, is attached hereto as Exhibit A.
- 3. A true and correct copy of the 2006 Services Agreement between ACP and AEF is attached hereto as Exhibit B.
- 4. A true and correct copy of the 2011 Services Agreement between ACP and AEF, is attached hereto as Exhibit C.
- A true and correct copy of the Omnibus Settlement Agreement, dated August 29,
  2014, is attached hereto as Exhibit D.
- 6. A true and correct copy of the Order Approving Modified Settlement Agreement, dated December 23, 2014, is attached hereto as Exhibit E.
- 7. A true and correct copy of the Disclosure Statement, dated November 13, 2015, is attached hereto as Exhibit F.
- 8. A true and correct copy of the Stroock Settlement Agreement, dated August 17, 2015, is attached hereto as Exhibit G.
- 9. A true and correct copy of Debtors' Plan, dated January 28, 2016, is attached hereto as Exhibit H.

<sup>&</sup>lt;sup>1</sup> Capitalized terms shall have the same meaning as those in the Opposition.

- 10. A true and correct copy of the Voting Stipulation, dated February 16, 2016, is attached hereto as Exhibit I.
- 11. A true and correct copy of the Confirmation Order, dated February 19, 2016, is attached hereto as Exhibit J.
- 12. A true and correct copy of the Declaration of David Bergstein in Support of Chapter 7 Trustee's Motion for Order to Show Cause re Contempt of David Molner filed in Tregub II, dated June 20, 2014, is attached hereto as Exhibit K.
- 13. A true and correct copy the Contempt Motion, dated June 20, 2014, is attached hereto as Exhibit L.
- 14. A true and correct copy of Central District of California Local Bankruptcy Rule 7026-1(c)(3) Joint Stipulation accompanying the Contempt Motion, dated June 20, 2014, is attached hereto as Exhibit M.
- 15. A true and correct copy of the adversary complaint filed against David Molner in Tregub I, styled *David Bergstein v. David Molner*, Case No. 15-ap-01157-VK, dated August 25, 2015, is attached hereto as Exhibit N.
- 16. A true and correct copy of excerpts from the Confirmation Hearing Transcript, held on February 9, 2016, is attached hereto as Exhibit O.
- 17. Finally, the Distribution Trust is not opposing Defendants' Motion to Seal Exhibit G to the Declaration of David Molner in support of Defendants' Motion to Compel Mandatory Arbitration Pursuant to Contract. [ECF No. 10].

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I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

Dated: New York, New York

May 4, 2016

/s/ Jordan W. Siev JORDAN W. SIEV